



US CAPITAL PARTNERS

DEBT, EQUITY & WEALTH MANAGEMENT

Exclusive Secondary Investment Opportunities



US Capital is now offering its investors exclusive access to hundreds of privately traded equities in select late-stage, pre-IPO companies.

SAN FRANCISCO, March 2018 – **US Capital Partners Inc.**, through its broker dealer network, is now offering its investors access to a wide range of select privately traded equities on the secondary market. These include market-leading companies such as Palantir, Uber, SpaceX, Lyft, Pinterest, Unity, and Sonos, to name just a few.

Headquartered in San Francisco, US Capital Partners is a full-service private investment bank committed to providing small and lower middle market businesses and investors with sophisticated debt, equity, and investment opportunities usually available only to larger middle market companies and institutional investors.

“Through our registered broker dealer network, our investors can choose from hundreds of privately traded equities on a secure SEC-registered alternative trading system,” said **Charles Towle**, Managing Partner at US Capital Partners and Division Head at US Capital Global Securities. “These late-stage secondary investment opportunities are typically closed off to investors outside of institutional venture capital.”

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Strategic advisory, private placements, securities, and other related services are offered by investment banking affiliate of US Capital Partners Inc., US Capital Global Securities, LLC (member FINRA and SIPC). Private debt and equity investments are not suitable for all investors, are generally illiquid, offer no guarantee of returns, and subject investors to possible loss of principal.



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Leading Advantages for Investors:

- Private securities available on an SEC-registered alternative trading system (ATS) that delivers exchange-like functionality.
- All private securities are transferable with the consent of the portfolio company. There is no sale of derivatives and no collateralization.
- The ATS is designed specifically for institutional investors, who require full transparency at reasonable transaction costs. This ATS is now available to our investors.
- All sales of private securities are carried out by a registered broker dealer.

Startups are increasingly staying private for longer. Investors are therefore looking for ways to add equity in private companies to their investment mix through the use of secondary transactions. US Capital Partners, operating with its registered broker dealer affiliate, US Capital Global Securities, LLC, is now offering eligible investors access to a wide range of exclusive late-stage investment opportunities through a secure SEC-registered platform.

To learn more about our secondary securities platform, please email Patrick Steele, Senior Vice President, at psteele@uscgsecurities.com or call +1 (415) 889-1010. We are happy to explain the investment process to you in detail.

About US Capital Partners Inc.

Since 1998, [US Capital Partners Inc.](#) has been committed to providing small and lower middle market businesses and investors with sophisticated debt, equity, and investment opportunities usually available only to larger middle market companies and institutional investors. The firm manages direct investment funds and provides wealth management and M&A services. Operating with its registered broker dealer affiliate, US Capital Global Securities, LLC, the firm acts as a licensed placement agent, and collaborates closely with its peers in professional banking and investment advisory.

To learn more, email Patrick Steele, Senior Vice President, at psteele@uscgsecurities.com or call +1 (415) 889-1010.

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